



Personal Financial Statement

(Please Type or Print)

As of: _____, 20__

If you check this box, provide information only about yourself

Joint, with spouse, provide information about you and your spouse.

SECTION 1a: INDIVIDUAL INFORMATION			SECTION 1b: SPOUSAL INFORMATION		
Name:			Name:		
Residence Address:			Residence Address:		
City, State and Zip Code:			City, State and Zip Code:		
Position or Occupation:			Position or Occupation:		
Business Name:			Business Name:		
Business Address:			Business Address:		
City, State and Zip Code:			City, State and Zip Code:		
Residence Phone:		Business Phone:	Residence Phone:		Business Phone:
Social Security #:		Date of Birth:	Social Security #:		Date of Birth:
Email Address:		Mobile #:	Email Address:		Mobile #:
ASSETS (Omit Cents)			LIABILITIES (Omit Cents)		
CASH IN BANKS (See Schedule 1)			Notes Payable to this Bank (Schedule 5)	Unsecured	
SECURITIES (Schedule 2)	Marketable		Notes Payable to other Banks (Schedule 5)	Secured	
	Nonmarketable			Unsecured	
	Restricted / Control Stock			Secured	
REAL ESTATE (Schedule 6)	Real Estate Owned		Other Notes or Accounts Payable (Schedule 5)		
	Homestead		Mortgages	Real Estate Owned	
	Partial Interest in R/E		Payable: (Schedule 7)	Homestead	
NOTES RECEIVABLE (Schedule 3)			TAXES OWING	INCOME TAXES	
CASH VALUE OF LIFE INSURANCE NET (Schedule 4)				OTHER TAXES	
RETIREMENT/401K, etc. (Schedule 1)			DUE ON AUTOMOBILES		
AUTOMOBILES			OTHER LIABILITIES (Itemize)		
OTHER PERSONAL PROPERTY					
OTHER ASSETS (Itemize)					
TOTAL ASSETS			TOTAL LIABILITIES		
			NET WORTH		
			TOTAL LIABILITIES AND NET WORTH		
ANNUAL INCOME (REFER TO FEDERAL INCOME TAX RETURNS FOR PREVIOUS YEAR) DO NOT INCLUDE INCOME DERIVED FROM ALIMONY, CHILD SUPPORT OR SEPARATE MAINTENANCE PAYMENTS IF YOU DO NOT DESIRE THE BANK TO CONSIDER SUCH INCOME IN DETERMINING YOUR CREDIT WORTHINESS.			CONTINGENT LIABILITIES		
			DO YOU HAVE ANY CONTINGENT LIABILITIES? (If Yes, summarize below and give details on page 4)		
SALARY OR WAGES			AS ENDORSER OR COMAKER		
BONUS AND COMMISSIONS			AS GUARANTOR		
DIVIDENDS AND INTEREST			ON LEASES OR CONTRACTS		
RENTALS (Net of Related Expenses)			LEGAL CLAIMS OR JUDGEMENT		
OTHER BUSINESS OR INVESTMENT INCOME (Describe)			OTHER OBLIGATIONS OR SPECIAL EXPENSES (Alimony, Child Support, Separate Maintenance, Etc.)		
TOTAL INCOME					
AMOUNT OF INCOME TAX PAID LAST YEAR			TOTAL CONTINGENT LIABILITIES		

I understand that the following questions 1 through 7 are addressed to me and I have answered them as appropriate.

- Yes No 1 Are any of the Assets held in trust, in an estate or in any other name or capacity?
- Yes No 2 Were any of the Assets (i) owned or claimed by your spouse before marriage, or (ii) acquired by your spouse during marriage by gift or recovered for personal injuries sustained by your spouse during your marriage?
- Yes No 3 Do any of the Assets in whole or in part consist of, or were they purchased in whole or in part with, personal savings of your spouse or relative of your spouse of the kinds mentioned in the preceding item 2, or from proceeds of liquidation of any of the kinds mentioned in item 2?
- Yes No 4 Do any of your Assets, except real estate, secure any debts?
- Yes No 5 Are you obligated to pay the leases, notes or other debts of anyone else?
- Yes No 6 Are you a party to any suit or are there any unsatisfied judgements against you?
- Yes No 7 Have you been through bankruptcy or made an assignment for benefit of creditors?

I have explained fully on page 4 any "YES" answers to the foregoing questions 1 through 7. I have I have not made a will. The executor is _____

The information contained in this statement is provided for the purposes of obtaining or maintaining credit on behalf of the undersigned or for the guarantee of debt. Each undersigned understands that the Bank is relying on the information provided herein (including the destination made as to ownership of property) in deciding credit. Each undersigned represents and warrants that the information provided is true and complete and that the Bank may consider this statement as continuously correct until a written notice of a change is given to the Bank by the undersigned. By signing below I/we authorize Star Bank of Texas to obtain consumer and/or commercial credit reports on the signer(s) and the company (if applicable).

Signature (Individual)

Date

Signature (Spouse)

Date

SCHEDULE 6 - REAL ESTATE OWNED

Item No.	LOCATION, SIZE AND IMPROVEMENTS	MARKET VALUE	* TYPE APPRAISAL	COST	YEAR ACQUIRED	MONTHLY INCOME	TITLE IN THE NAME OF
1							
2							
3							
4							
5							
6							
7							
CARRY TOTALS TO PAGE 1							
HOMESTEAD							
8							
UNDIVIDED INTERESTS IN REAL ESTATE (Your % Only - Indicate % Ownership in Description)							
9							
10							
11							
12							
13							
YOUR % OF MARKET VALUE AND DEBT (To Page 1)							

SCHEDULE 7 - MORTGAGES PAYABLE

Item No.	MONTHLY PAYMENT	LIEN HOLDER	INTEREST RATE	INSURANCE CARRIED	ORIGINAL AMOUNT	PRESENT BALANCE
1						
2						
3						
4						
5						
6						
7						
CARRY TOTALS TO PAGE 1						
HOMESTEAD						
8						
UNDIVIDED INTERESTS IN REAL ESTATE (Your % Only - Indicate % Ownership in Description)						
9						
10						
11						
12						
13						
YOUR % OF MARKET VALUE AND DEBT (To Page 1)						

IF YOUR LIABILITY EXCEEDS YOUR OWNERSHIP %, PLEASE INDICATE THE AMOUNT IN CONTINGENT LIABILITY SECTION ON PAGE 1.
 *PLEASE INDICATE MARKET VALUE SOURCE: MA(M); SELF (S) • IF SELF, LIST COMPARABLES IF AVAILABLE ON PAGE 4.

SCHEDULE 8 - OIL INTERESTS (Show in Other Assets)

LOCATION AND DESCRIPTION (NO. ACRES, FIELD, COUNTY, NO. WELLS)	FRACTIONAL INTEREST	MONTHLY INCOME	PRESENT VALUATION	VALUATION BY WHOM

